



# Enrollment and Change Application

Plan Name: \_\_\_\_\_  
\_\_\_\_\_

Do not use this form for investment elections. All investment elections and investment election changes must be made through the automated telephone information system, the participant Web site, or through the Participant Call Center. Please see your plan sponsor for details and information on changing investment elections.

## Section A: Participant Information

You must complete this form whether or not you choose to participate in the plan. Complete Section A and choose the appropriate boxes in Sections B and C. Complete the remaining sections as indicated.

Participant Name: \_\_\_\_\_ Social Security #: \_\_\_\_\_  
Birth Date: \_\_\_\_\_ Hire Date: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

## Section B: Type of Enrollment

New       Re-entry       Change      Effective Date: \_\_\_\_\_

## Section C: Selection Information

- I choose to participate in the plan. (Complete Sections D and E.)
- I choose not to participate in the plan. (Complete Section E only.)
- I want to change my current contribution amount. (Complete Sections D and E.)
- I want to stop my payroll contributions. (Complete Section E only.)

**Note:** If you only want to change your beneficiary you do not need to fill out this form. Instead, please complete and return a new Designation of Beneficiary Form to your employer.

## Section D: Salary Deferral Information

1. I authorize \_\_\_\_\_ (Employer Name) to withhold from my wages each pay period an amount equal to \$ \_\_\_\_\_ dollars or \_\_\_\_\_ percent.
2. My Employer shall pay to the plan all such amounts withheld for crediting to my account.
3. I have the right to change, amend or otherwise revoke this agreement subject to plan provisions.
4. If this Agreement is revoked in its entirety, I waive my right to re-participate subject to plan provisions.

## Section E: Authorization

Participant's Name (please sign)	Date
Plan Sponsor's Name (please sign)	Date